### SCHEDULE 2B - BROCHURE SUPPLEMENT

Eugene P. Szaj August 25, 2017

DISCIPLINED FINANCIAL SERVICES, INC. 19575 Janacek Court, Suite 105 Brookfield, WI 53045 Phone (262) 784-6650

www.disciplinedfinancial.com

This Brochure Supplement provides information about Eugene Szaj that supplements the Disciplined Financial Services, Inc. ("DFSI") brochure. You should have received a copy of that brochure. Please contact us 262.784.6650 if you did not receive DFSI's brochure or if you have any questions about the contents of this supplement.

Additional information about Eugene P. Szaj (CRD No. 441666) is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

### Item 2 - Educational Background and Business Experience

Eugene Szaj was born in 1949. He attended the University of Wisconsin-Milwaukee and Madison from 1967 to 1971, where he received a Bachelor of Science degree in Physics. He is also licensed by the Wisconsin Division of Insurance to sell life and health insurance. He earned the designation of CIMC (Certified Investment Management Consultant) in March 1997.

He was a Vice President and Registered Representative for Merrill Lynch, Pierce, Fenner & Smith Incorporated from 1976 to 1982 and held the same positions with Smith Barney from 1982 to 1989. Mr. Szaj was a Vice President and Registered Representative for Dain Bosworth & Company in Brookfield, Wisconsin from November 1989 to April 1995. From April 1995 until August 2003, was a Registered Representative for First Midwest in Wauwatosa, Wisconsin. From August 2003 until September 2015 he was a Registered Representative for Nations Financial Group, Inc. In January 1997, he became Director and Secretary/Treasurer of DFSI. During May 2005, he became President of DFSI. DFSI terminated its investment adviser registration in December 2013 and became registered again in October 2015.

He has passed the FINRA Series 7 General Securities Representative Exam, Series 63 Uniform Securities Agent State Law Exam, Series 24 General Securities Principal Exam and Series 65 Uniform Investment Adviser Law Exam.

# Item 3 - Disciplinary Information

He does not have any disciplinary information to disclose. He has not: (a) been party to a criminal or civil action in a domestic, foreign or military court; (b) been party to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; or (c) been party to a self-regulatory proceeding.

# Item 4 - Other Business Activities

He is also licensed to sell insurance products for various insurance companies. He spends less than 5% of his time on these activities.

# Item 5 - Additional Compensation

He may receive compensation for his involvement in the activity noted above, but he does not receive any additional economic benefit from third parties for providing advisory services.

### Item 6 - Supervision

He is the Chief Compliance Officer for DFSI and therefore is responsible for his own supervision. His contact information can be found on the cover page of this supplemental brochure.

### Item 7 - Requirements for State-Registered Advisers

He has not been involved in: (a) any arbitration claim alleging damages in excess of \$2,500 resulting in an award or being found liable; (b) any civil, self-regulatory organization, or administrative proceeding resulting in an award or being found liable; or (c) a bankruptcy petition.