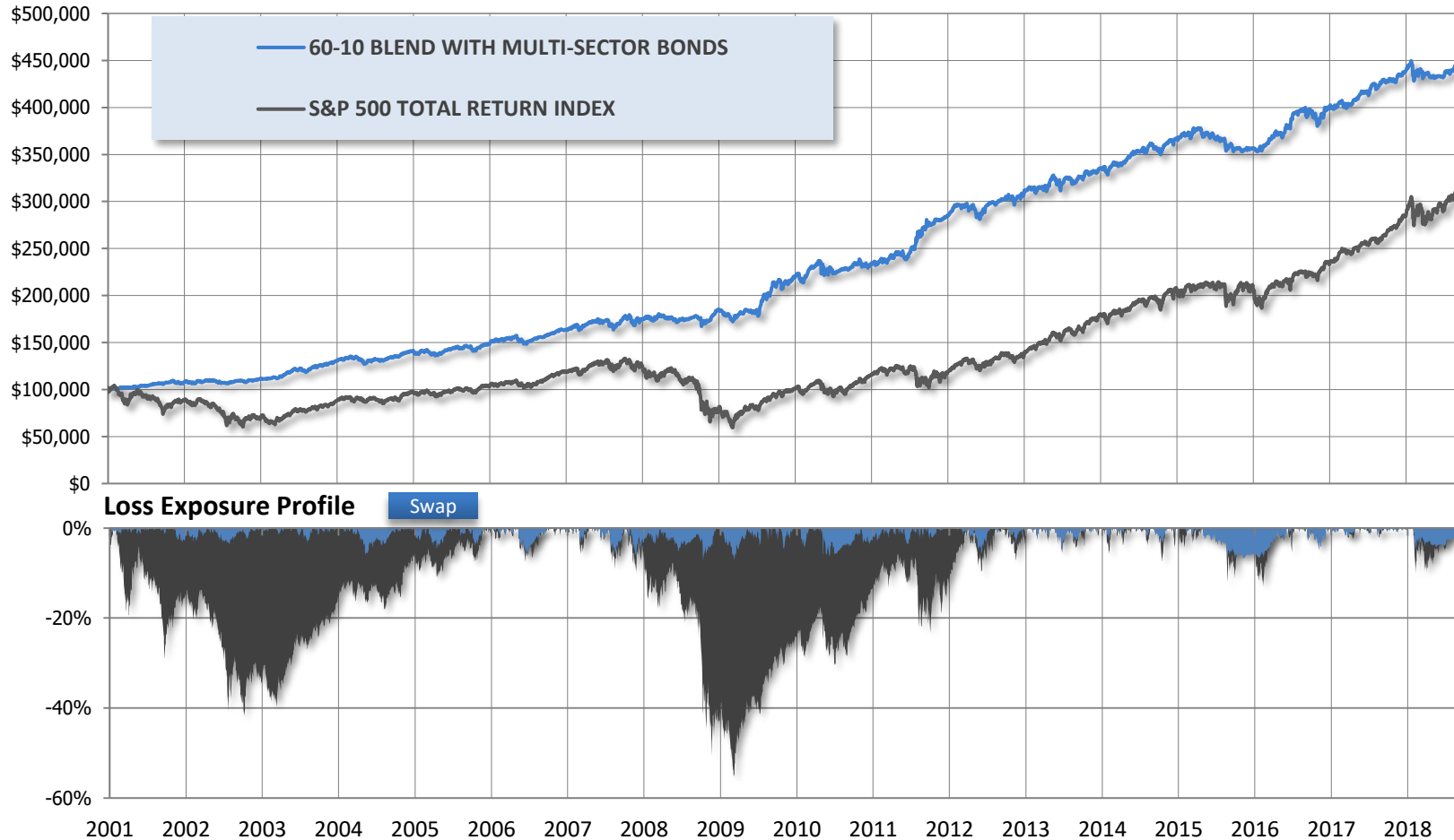


This is a sample model for illustration purposes only. This model allows a maximum equity exposure of 60% during "bull" markets. In "bear" markets, the equity weighting declines to a maximum of 10% exposure. The non-equity exposure is composed of either a separate bond model or cash.

Historical Data*

* for Date range 1/2/2001 - 9/28/2018



Ending value of initial \$100,000 investment:
\$441,919.35
CAGR: 8.74%
Loss Exposure Rating: 34

Ending value of initial \$100,000 investment:
\$313,701.00
CAGR: 6.66%
Loss Exposure Rating: 66

Difference:
\$128,218.35

Maximum Drawdown
60-10 Blend with Multi-Sector Bonds
-7.4% **10/10/2008**
Selected Benchmark:
S&P 500 Total Return Index
-55.2% **3/9/2009**

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
60-10 Blend with Multi-Sector Bonds	7.6%	3.9%	16.9%	8.2%	4.6%	10.5%	6.2%	6.5%	18.3%	6.6%	21.7%	8.5%	8.8%	8.9%	-2.6%	11.9%	9.9%	0.9%
S&P 500 Total Return Index	-11.9%	-22.1%	28.7%	10.9%	4.9%	15.8%	5.5%	-37.0%	26.5%	15.1%	2.1%	16.0%	32.4%	13.7%	1.4%	12.0%	21.8%	10.6%